



BenchValue Benchmarking the sustainability performances of value chains

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MINISTRY OF AGRICULTURE AND FORESTRY

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How BenchValue project was inspired?

- I. Bioeconomy has huge potential for (new) renewable materials
- II. Renewable wood-based materials reduce GHG emissions in construction sector and are up to technological building standard requirements

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However, limited uptake due to:

- Limited availablility of suitable and comprehensive sustainability assessments
- Lack of benchmarking against non-renewable material use
- Fragmented and contradictory scientific answers are not useful for decision makers



Forests, our most important biological resource

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- Covering 43% of EU land, 33% of Europe (215 mio ha)
- Total growing stock 35 bio m3, 458 mio m3 production (66% of increment)
- Key for biodiversity, water and soil
- Climate change mitigation effect equivalent to 13% of CO₂ emissions
- Main source of non-food, nonfeed renewable biological resources
- Important role in circular bioeconomy **and national strategies**



Benchmarking wood and non-renewables

What is a Circular Bioeconomy?

- A fossil-free economy based on integrated, truly cross-sectoral, responsible use of biobased virgin and circulated materials
- Wholisitc from natural resource management, services and product design including reuse
- Ecosystem Service and Natural Capital as the basis for products and services of a sustainable and circular bioeconomy

Bioeconomy Strategy (2012, review 2017 and 2018) Circular Economy Action Plan (2015) National Bioeconomy Strategies (under development)



How do Carbon stocks work?



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Wood in Construction

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- •Carbon storage 50-100 years
- •For each ton of wood products used instead concrete, there could be an **emission reduction** of 2 tons of CO2.
- •National differences in use, legislation and practices



Benchmarking wood and non-renewables

BenchValue expanded and used ToSIA with a method for benchmarking wood material value chains against mineral and non-renewable value chains



Project duration: 1/12/2016 and 1/1/2017 – 30/11/2019 Budget: 1.322.663 EUR funded (1.536.106 EUR total) Partners: 10 partners from 6 countries Coordination: Diana Tuomasjukka, European Forest Institute (EFI)

Benchmarking



Generic method for future assessments:

- a. Build generic non-renewable reference value chains and compare to wood-based chains in ToSIA.
- b. Develop a set of universal indicators (for all value chains)
- c. Test the benchmarking method in 4 case studies in Europe
- d. Intense stakeholder interaction and capacity building in partner countries.
- European wide projection on the substitution potential in the construction sector and its effects on the bioeconomy, with national recommendations based on national stakeholder interactions



All materials can be found online:

BenchValue website: <u>http://benchvalue.efi.int</u>

- D3.2 Benchmarking report on the method, synthesis of results, and policy analysis, including indicator specifications, national recommendations and guidelines for use of the method both in the construction sector and for other value chains
- **Country-specific brochures** presenting each case study, its findings and national recommendations:
 - Case study flyers under each case: <u>http://benchvalue.efi.int/work-packages/case-studies.html</u>
 - National recommendations: Upcoming November 2019!
- Report on the realistic potential contribution of wood construction to the bioeconomy extrapolating from the cases to a national level.

For decision makers:

D5.2 Policy brief on the main findings and suggestions of the project

Exchanging knowledge and finding solutions across Europe

FRANCE – Roastery; sourced from ALPC Region

IRELAND – Timber frame housing and material substitution

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LITHUANIA – CLT and glulam production as a house construction

element



Source: Jures Medis

Stakeholder interaction:

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BenchValue aims to target the needs of the involved countries with regard to house construction



- Local and national stakeholders in case studies.
 - Opportunity to be actively involved throughout the project in raising issues of practical importance
 - Frequency of meetings will be at least 3 per case, more if needed/wished for.
- International experience exchange
 - Through bi-annual BenchValue
 Project Meetings that take place in project countries and include field visits to the case studies



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Please visit us on <u>http://benchvalue.efi.int</u>



Or contact me at Diana.tuomasjukka@efi.int